



Y-1618

Manufacturing of Refrigerant Gas R22



**Investment
Opportunities in
Industrial Gases for
Startup**



Introduction

A refrigerant may be a substance or mixture, usually a fluid, utilized in a heat pump and refrigeration cycle. In most cycles it undergoes part transitions from a liquid to a gas and back again. R22 refrigerant may be a chemical that keeps the air coming back from your air conditioning system cool, so it's unquestionably incredibly necessary. Most air conditioning units older than 10 years utilize an AC refrigerant called R22 that's commonly identified as Freon*, and is noted by the epa as HCFC-22.



R22 refrigerant is one of the most commonly used refrigerants in the air conditioning systems. R22 is the short name for the halocarbon compound CHClF_2 (monochlorodifluoromethane), that is used because the refrigerant. R stands for the refrigerant. Within the number “22” second “2” denotes the number of the [chemical](#) element atoms within the compound.

The desired thermodynamic properties are a boiling purpose somewhat below the target temperature, a high heat of vaporization, a moderate density in liquid type, a relatively high density in gaseous form, and a high critical temperature. Since boiling purpose and gas density are affected by pressure, refrigerants could also be made a lot of suitable for a particular application by appropriate alternative of operating pressures.



Desirable Properties

The ideal operating fluid or usually called refrigerant would have favorable thermodynamic properties, be noncorrosive to mechanical parts, and be safe, as well as freedom from toxicity and flammability. It might not cause gas depletion or climate change. Since different fluids have the required traits in different degree, choice is a matter of trade-offs.

Related Projects: - Industrial Gases Projects

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Advantages of R22 Refrigerant

- 1) Has less impact on ozone layer:** Refrigerant R22 may be a hydrochlorofluorohydrocarbon (HCFC). Its one hydrogen atom in its compound and not all the hydrogen atoms from it are replaced by the halocarbons because it happens in chlorofluorohydrocarbons (CFCs). The halocarbons have high detrimental impact to the layer of environment. Since R22 is HCFC it's lesser ozone destruction capability. The ozone destruction potential of R22 is merely 5% of refrigerant R11, which has the best ozone destruction potential.

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2) Low mechanical device displacement: For manufacturing a similar compression the displacement required by the mechanical device with refrigerant R22 is small compared to refrigerant R12. After all the displacement required for R22 is 60% of that required for R12. This means that for the given displacement of the compressor the system using refrigerant R22 produces 65% a lot of refrigeration capacity than the system using the refrigerant R12. This translates into higher refrigeration efficiency and lower power consumption that is very crucial within the large industrial applications the' it's important for the domestic applications as well.

3) Greater water absorbing capacity: Refrigerant R22 has greater water absorbing capacity than R12. This is often very important in low temperature applications since the water in refrigerant R22 would have less troubling effects on the refrigeration system. Anyways, even minor amount of water within the refrigeration system is undesirable.

Uses & Applications

Residential and light air-con has been the primary marketplace for R22 (Hydro chlorofluorocarbon 22) refrigerant. Global warming caused by greenhouse emissions has raised the temperature and has become one among the most important factors behind the increasing demand for HVAC. In 2018, carbon emission rose by 2%, the fastest pace in seven years. The intense weather in 2018 resulted in increased demand for air conditioning, consistent with BP Plc. in its annual energy sector.



Refrigerant R22 (Hydro CFC 22), the commonly accepted and most suitable refrigerant for air conditioners. At the present R22 is extensively utilized in the industries for phase change of the gases like chlorine, for provision chilled water to various processes, machines, chillers of central air conditioning systems, and others. R22 is non-toxic, making this refrigerant highly safe for domestic and industrial purposes is non-flammable. Medium and low temperature business and industrial refrigeration and freezer rooms Cold stores, cabinets, water chillers & process cooling

Air Condition

Automotive Air Conditioner

Refrigerator



Market Outlook

R22 Refrigerant Market size is forecast to reach \$4.87 billion by 2025, after growing at a CAGR of 5.48% during 2020-2025. The R22 refrigerant market is driven by refrigeration and air-conditioning application across a wide range of temperatures. R22 refrigerant market is a colorless gas and is known as Chlorodifluoromethane has been used as a substitute for chlorofluorocarbon (CFC) after phase out, which has propelled the demand for R22 refrigerant across various segments.

Related Videos- Industrial, Medical and Specialty Gases Manufacturing

Project Ideas



Growing demand for refrigerants in future applications has created various opportunities for its manufacturers. Asia-Pacific is that the key marketplace for refrigerants, globally, followed by [North America](#) and Europe, in terms of volume. One of the primary drivers of the market is that the increasing demand for consumer appliances in these regions.

As India may be a developing country, population migration to cities is predicted to increase by 30%. This is often probably to point out a substantial growth within the [food](#) and [beverage](#) sectors, that should also spark growth within the ammonia refrigeration industry as several multinational corporations are shifting towards the utilization of natural refrigerants. In India, the Ammonia Refrigeration industry is estimated to be worth around 200 million us bucks, and therefore the average growth rate estimated to be 10%.

The demand for cooling equipment is high in developing countries, because of rapid industrialization and rise in inclination of industrialists towards efficient cooling systems. Moreover, increase in per capita [disposable](#) incomes in developing countries, similar to China, India, and Indonesia has led to upsurge in the use of air conditioning systems; thereby, leading to unprecedented increase in energy demand across the globe. In addition, surge in the demand for better maintenance of industrial equipment that require cold surroundings across various producing units as well as rise within the demand for absorption chillers in oil & gas refineries are some key aspects augmenting the expansion of the world refrigerants market. Furthermore, increase within the demand for domestic air conditioning systems, because of vital rise in per capita [disposable](#) incomes particularly in developing economies is another key part bolstering the expansion of the worldwide refrigerants market.

Application Insights

The stationary air conditioning, chillers, and heat pumps segment dominated the market by application and accounted for over 47% of the overall volume in 2016. Increased spending power of the middle class on consumer appliances, such as refrigeration systems, has resulted in the growth of this segment. Rising demand for cooling equipment owing to rapid industrialization, deteriorating weather conditions, and growth in the manufacture of consumer appliances has also positively influenced its demand.

Commercial refrigeration is another application witnessing significant growth. Increasing hypermarket, supermarket, and food retail chains, coupled with rise in consumption of packaged and frozen foods, has boosted the demand for commercial refrigerants.

The mobile air conditioning application segments represent fast-growing and lucrative opportunities owing to rapid expansion of automotive manufacturing in emerging economies. A significant increase in consumer disposable income has substantially increased passenger car sales in countries such as China, India, Vietnam, Thailand, Venezuela, Argentina, and Indonesia.

Domestic refrigeration demand is fueled by rising adoption of energy-efficient and environment-friendly products in developed economies like North America and Europe. Across emerging economies such as Asia Pacific and Middle East and Africa, demand for domestic refrigeration is spurred by food wastage concerns, need for improved food quality, and an increase in disposable income, leading the more affluent middle class to spend more on modern appliances.

Growth of refrigeration market, particularly in cold-chain logistics, is driven by the boom in international trade of perishable commodities, consumer demand for frozen and chilled [food](#) and beverages, and demand from the life science and pharma industries. The segment is expected to witness substantial growth in Asia Pacific owing to increased [healthcare](#) spending, booming trade of [fruits](#) and vegetables and confectionery, and increased spending by the middle class on frozen food and beverages.

Air conditioning is observed to be gaining importance as a comfort feature in automobiles, thereby influencing consumer purchasing behavior and generating high demand for mobile air conditioning products and services. Air conditioning has also been considered as a factor resulting in increased efficiency in off-highway automobile applications, which has further boosted its demand.

[Asia Pacific to Lead the Regional Market](#)

In 2017, Asia Pacific is the regional leader for refrigerant market owing to rapid industrialization, high [disposable](#) income coupled with a better lifestyle is boosting the market growth. Owing to global warming, rising need of cooling systems coupled with booming economies of countries such as India & China is presumed to foster the refrigerant demand.



Top Investment Pockets

The Asia-Pacific region offers the maximum market potential in the global refrigerants market, owing to rapid urbanization and favorable macro-economic factors. Rise in standard of living has boosted the demand for refrigeration & cooling appliances in the industrial, commercial, residential, and construction sectors. [India](#) and China have witnessed major developments in the market, owing to constant growth in economy and rise in living standards. The Asia-Pacific refrigerants market was valued at \$4,415 million in 2015, and is expected to grow at a CAGR of 10.7% during the forecast period. North America and Europe are promising markets for refrigerants in the world, owing to significant growth in industrial refrigeration, followed by the Middle East & [Africa](#). However, rise in environmental concerns affect the refrigerants market in the developed and developing countries, but investments in R&D in new ecological alternatives are expected present opportunities for growth in the future.

India Industrial Refrigeration Systems Market Size is Anticipated to Register Growth During 2020-26.

India's industrial refrigeration systems market is expected to register high growth during 2021-2026 on account of the growing food processing industry in the country. Increasing government investment for the expansion and development of the food park projects would lead to further growth in demand for the industrial refrigeration systems market in the country.

Based on applications, the food & beverage segment accounted for a leading share of market demand owing to the presence of a large food processing industry in the country. However, with a surge in investment in the pharmaceutical industry, it is expected to register high demand for industrial refrigeration systems over the coming years.

Key Players

- G. F Auto Gas
- Chemours
- Refrigerant & Chemical
- Jiangxi Bosheng New Refrigerant Co., Ltd.
- Quzhou Jinyuan Hongtai Refrigerant Co., Ltd
- ComStar
- Anhui T.C Refrigerant High-tech Co., LTD
- DuPont
- Arkema
- Hangzhou Elk Refrigerant High-Tech Co., Ltd

Machinery Photographs





Project at a Glance

COST OF PROJECT				MEANS OF FINANCE			
Particulars	Existing	Proposed	Total	Particulars	Existing	Proposed	Total
Land & Site Development Exp.	0.00	5.00	5.00	Capital	0.00	44.71	44.71
Buildings	0.00	95.60	95.60	Share Premium	0.00	0.00	0.00
Plant & Machineries	0.00	23.50	23.50	Other Type Share Capital	0.00	0.00	0.00
Motor Vehicles	0.00	5.00	5.00	Reserves & Surplus	0.00	0.00	0.00
Office Automation Equipments	0.00	17.25	17.25	Cash Subsidy	0.00	0.00	0.00
Technical Knowhow Fees & Exp.	0.00	5.00	5.00	Internal Cash			
Franchise & Other Deposits	0.00	0.00	0.00	Accruals	0.00	0.00	0.00
Preliminary & Pre-operative Exp	0.00	2.00	2.00	Long/Medium Term Borrowings	0.00	134.14	134.14
Provision for Contingencies	0.00	1.50	1.50	Debtentures / Bonds Unsecured	0.00	0.00	0.00
Margin Money - Working Capital	0.00	24.00	24.00	Loans/Deposits	0.00	0.00	0.00
TOTAL	0.00	178.85	178.85	TOTAL	0.00	178.85	178.85

Project at a Glance

Year	Annualised		Book Value	Debt	Dividend	Retained Earnings		Payout	Probable Market Price	P/E Ratio	Yield Price/Book Value
	EPS	CEPS	Per Share		Per Share	Per Share		%		No.of Times	%
1-2	4.78	8.50	14.78	24.00	0.00	100.00	4.78	0.00	4.78	1.00	0.00
2-3	7.97	11.27	22.75	18.00	0.00	100.00	7.97	0.00	7.97	1.00	0.00
3-4	11.08	14.00	33.83	12.00	0.00	100.00	11.08	0.00	11.08	1.00	0.00
4-5	14.00	16.61	47.83	6.00	0.00	100.00	14.00	0.00	14.00	1.00	0.00
5-6	16.73	19.05	64.56	0.00	0.00	100.00	16.73	0.00	16.73	1.00	0.00

Project at a Glance

Year	D. S. C. R.			Debt / Equity - Deposits Debt	Equity as-Equity	Total Net Worth	Return on Net Worth	Profitability Ratio					Assets Turnover Ratio	Current Ratio
	Individual	Cumulative	Overall					GPM	PBT	PAT	Net Contribution	P/V Ratio		
Initial	(Number of times)			(Number of times)	%	%	%	%	%	%				
1-2	1.27	1.27		3.00	3.00	3.90		9.75%	2.82%	1.87%	199.57	17.51%	3.57	1.05
2-3	1.61	1.43		0.79	0.79	2.49		10.44%	4.17%	2.68%	232.09	17.45%	3.79	1.16
3-4	2.01	1.61	2.00	0.35	0.35	1.66		10.90%	5.12%	3.26%	265.23	17.45%	3.81	1.30
4-5	2.48	1.80		0.13	0.13	1.16		11.20%	5.78%	3.66%	298.36	17.45%	3.72	1.46
5-6	3.02	2.00		0.00	0.00	0.85		11.40%	6.22%	3.94%	331.50	17.45%	3.57	1.81

BEP	
BEP - Maximum Utilisation Year	5
Cash BEP (% of Installed Capacity)	61.17%
Total BEP (% of Installed Capacity)	64.30%
IRR, PAYBACK and FACR	
Internal Rate of Return .. (In %age)	27.04%
Payback Period of the Project is (In Years)	2 Years 6 Months
Fixed Assets Coverage Ratio (No. of times)	20.921

Major Queries/Questions Answered in the Report?

- 1. What is Refrigerant Gas R22 Bottling Manufacturing industry ?**
- 2. How has the Refrigerant Gas R22 Bottling Manufacturing industry performed so far and how will it perform in the coming years ?**
- 3. What is the Project Feasibility of Refrigerant Gas R22 Bottling Plant Manufacturing Plant ?**
- 4. What are the requirements of Working Capital for setting up Refrigerant Gas R22 Bottling Manufacturing plant ?**

5. What is the structure of the Refrigerant Gas R22 Bottling Manufacturing Business and who are the key/major players ?
6. What is the total project cost for setting up Refrigerant Gas R22 Bottling Manufacturing Business?
7. What are the operating costs for setting up Refrigerant Gas R22 Bottling Manufacturing plant ?
8. What are the machinery and equipment requirements for setting up Refrigerant Gas R22 Bottling Manufacturing plant ?

9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Refrigerant Gas R22 Bottling Manufacturing plant ?

10. What are the requirements of raw material for setting up Refrigerant Gas R22 Bottling Manufacturing plant ?

11. Who are the Suppliers and Manufacturers of Raw materials for setting up Refrigerant Gas R22 Bottling Manufacturing Business?

12. What is the Manufacturing Process of Refrigerant Gas R22 Bottling ?

13. What is the total size of land required for setting up Refrigerant Gas R22 Bottling Manufacturing plant ?
14. What will be the income and expenditures for Refrigerant Gas R22 Bottling Manufacturing Business?
15. What are the Projected Balance Sheets of Refrigerant Gas R22 Bottling Manufacturing plant ?
16. What are the requirement of utilities and overheads for setting up Refrigerant Gas R22 Bottling Manufacturing plant?
17. What is the Built up Area Requirement and cost for setting up Refrigerant Gas R22 Bottling Manufacturing Business?

18. What are the Personnel (Manpower) Requirements for setting up Refrigerant Gas R22 Bottling Manufacturing Business?

19. What are Statistics of Import & Export for Refrigerant Gas R22 Bottling ?

20. What is the time required to break-even of Refrigerant Gas R22 Bottling Manufacturing Business?

21. What is the Break-Even Analysis of Refrigerant Gas R22 Bottling Manufacturing plant?

22. What are the Project financials of Refrigerant Gas R22 Bottling Manufacturing Business?

- 23. What are the Profitability Ratios of Refrigerant Gas R22 Bottling Manufacturing Project?**
- 24. What is the Sensitivity Analysis-Price/Volume of Refrigerant Gas R22 Bottling Manufacturing plant?**
- 25. What are the Projected Pay-Back Period and IRR of Refrigerant Gas R22 Bottling Manufacturing plant?**
- 26. What is the Process Flow Sheet Diagram of Refrigerant Gas R22 Bottling Manufacturing project?**

27. What are the Market Opportunities for setting up Refrigerant Gas R22 Bottling Manufacturing plant?

28. What is the Market Study and Assessment for setting up Refrigerant Gas R22 Bottling Manufacturing Business?

29. What is the Plant Layout for setting up Refrigerant Gas R22 Bottling Manufacturing Business?

Table of Contents of the Project Report

1 PROJECT LOCATION

1.1. CHITWAN, NEPAL: DISTRICT PROFILE & GEOTECHNICAL SITE CHARACTERIZATION

1.1.1. General

1.1.2. History

1.1.3. Geography

1.1.4. Administration

1.1.5. Population

1.1.6. Hospitals

1.1.7. Education

1.1.8. Economy

1.1.9. Agriculture and Industry

1.1.10. Transportation

2. INTRODUCTION

3. PHYSICAL PROPERTIES

4. USES & APPLICATIONS

5. B.I.S. SPECIFICATIONS

- 5.1. IS 4379 (1981): IDENTIFICATION OF CONTENTS OF INDUSTRIAL GAS CYLINDERS [MED 16: MECHANICAL ENGINEERING].
- 5.2. IS 5111: 1993 (REAFFIRMED YEAR: 2018) TESTING OF REFRIGERANT COMPRESSORS.
- 5.3. IS 8198: PART 8 : 1993 (REAFFIRMED YEAR: 2017) CODE OF PRACTICE FOR STEEL CYLINDERS FOR COMPRESSED GASES PART 8 COMMON ORGANIC REFRIGERANT GASES.
- 5.4. IS 12300 : 1988 (REAFFIRMED YEAR : 2017) VALVE FITTINGS FOR REFRIGERANT CYLINDERS.

6. MARKET SURVEY

- 6.1. REFRIGERANTS MARKET SIZE
- 6.2. APPLICATION INSIGHTS
- 6.3. REFRIGERANT MARKET OUTLOOK
- 6.4. REFRIGERANT MARKET GROWTH DRIVERS

7. EXPORT & IMPORT: ALL COUNTRIES

7.1. EXPORT: ALL COUNTRIES

7.2. IMPORT: ALL COUNTRIES

8. RAW MATERIAL

9. CYLINDER FILLING PROCESS

9.1. REFRIGERANT FILLING MACHINE

10. PROCESS FLOW DIAGRAM

11. REFRIGERANTS CYLINDERS TECHNICAL SPECIFICATION

11.1. CONFORMS TO IS: 3196 (PT. 2)

11.2. HANDLING AND STORAGE

12. CHARGING AND RECOVERY OF REFRIGERANTS

12.1. PRACTICAL ADVICE FOR CHARGING AND RECOVERY OPERATIONS

13. SUPPLIERS OF PLANT & MACHINERY

14. SUPPLIERS OF RAW MATERIAL

15. PHOTOGRAPHS/IMAGES FOR REFERENCE

15.1. MACHINERY PHOTOGRAPHS

15.2. RAW MATERIAL PHOTOGRAPHS

15.3. PRODUCT PHOTOGRAPHS

16. PLANT LAYOUT

Project Financials

• Project at a Glance	Annexure
• Assumptions for Profitability workings	1
• Plant Economics.....	2
• Production Schedule.....	3
• Land & Building.....	4
Factory Land & Building	
Site Development Expenses	

- **Plant & Machinery.....5**
 - Indigenous Machineries**
 - Other Machineries (Miscellaneous, Laboratory etc.)**

- **Other Fixed Assets.....6**
 - Furniture & Fixtures**
 - Pre-operative and Preliminary Expenses**
 - Technical Knowhow**
 - Provision of Contingencies**

- **Working Capital Requirement Per Month.....7**
 - Raw Material**
 - Packing Material**
 - Lab & ETP Chemical Cost**
 - Consumable Store**

- **Overheads Required Per Month and Per Annum.....8**
 - Utilities & Overheads (Power, Water and Fuel Expenses etc.)**
 - Royalty and Other Charges**
 - Selling and Distribution Expenses**
- **Salary and Wages9**
- **Turnover Per Annum10**
- **Share Capital.....11**
 - Equity Capital**
 - Preference Share Capital**

- **Annexure 1 :: Cost of Project and Means of Finance**
- **Annexure 2 :: Profitability and Net Cash Accruals**
 - **Revenue/Income/Realisation**
 - **Expenses/Cost of Products/Services/Items**
 - **Gross Profit**
 - **Financial Charges**
 - **Total Cost of Sales**
 - **Net Profit After Taxes**
 - **Net Cash Accruals**

- **Annexure 3 :: Assessment of Working Capital requirements**
 - **Current Assets**
 - **Gross Working Capital**
 - **Current Liabilities**
 - **Net Working Capital**
 - **Working Note for Calculation of Work-in-process**

- **Annexure 4 :: Sources and Disposition of Funds**

- **Annexure 5 :: Projected Balance Sheets**

- **ROI (Average of Fixed Assets)**
- **RONW (Average of Share Capital)**
- **ROI (Average of Total Assets)**

- **Annexure 6 :: Profitability Ratios**

- **D.S.C.R**
- **Earnings Per Share (EPS)**
- **Debt Equity Ratio**

- **Annexure 7 :: Break-Even Analysis**

- **Variable Cost & Expenses**
- **Semi-Variable/Semi-Fixed Expenses**
- **Profit Volume Ratio (PVR)**
- **Fixed Expenses / Cost**
- **B.E.P**

- **Annexure 8 to 11 :: Sensitivity Analysis-Price/Volume**

- **Resultant N.P.B.T**
- **Resultant D.S.C.R**
- **Resultant PV Ratio**
- **Resultant DER**
- **Resultant ROI**
- **Resultant BEP**

- **Annexure 12 :: Shareholding Pattern and Stake Status**

- **Equity Capital**
- **Preference Share Capital**

- **Annexure 13 :: Quantitative Details-Output/Sales/Stocks**

- **Determined Capacity P.A of Products/Services**
- **Achievable Efficiency/Yield % of Products/Services/Items**
- **Net Usable Load/Capacity of Products/Services/Items**
- **Expected Sales/ Revenue/ Income of Products/ Services/ Items**

- **Annexure 14** :: **Product wise Domestic Sales Realisation**
- **Annexure 15** :: **Total Raw Material Cost**
- **Annexure 16** :: **Raw Material Cost per unit**
- **Annexure 17** :: **Total Lab & ETP Chemical Cost**
- **Annexure 18** :: **Consumables, Store etc.**
- **Annexure 19** :: **Packing Material Cost**
- **Annexure 20** :: **Packing Material Cost Per Unit**

- **Annexure 21** :: **Employees Expenses**
- **Annexure 22** :: **Fuel Expenses**
- **Annexure 23** :: **Power/Electricity Expenses**
- **Annexure 24** :: **Royalty & Other Charges**
- **Annexure 25** :: **Repairs & Maintenance Expenses**
- **Annexure 26** :: **Other Manufacturing Expenses**
- **Annexure 27** :: **Administration Expenses**
- **Annexure 28** :: **Selling Expenses**

- **Annexure 29 :: Depreciation Charges – as per Books (Total)**
- **Annexure 30 :: Depreciation Charges – as per Books (P & M)**
- **Annexure 31 :: Depreciation Charges - as per IT Act WDV (Total)**
- **Annexure 32 :: Depreciation Charges - as per IT Act WDV (P & M)**
- **Annexure 33 :: Interest and Repayment - Term Loans**
- **Annexure 34 :: Tax on Profits**
- **Annexure 35 :: Projected Pay-Back Period and IRR**

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- **This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product**
- **This report provides vital information on the product like it's characteristics and segmentation**
- **This report helps you market and place the product correctly by identifying the target customer group of the product**

- **This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials**
- **The report provides a glimpse of government regulations applicable on the industry**
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- **Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.**
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Scope of the Report

The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Refrigerant Gas R22 Bottling .” provides an insight into Refrigerant Gas R22 Bottling market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Refrigerant Gas R22 Bottling project. The report assesses the market sizing and growth of the Indian Refrigerant Gas R22 Bottling Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- **Good Present/Future Demand**
- **Export-Import Market Potential**
- **Raw Material & Manpower Availability**
- **Project Costs and Payback Period**

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Refrigerant Gas R22 Bottling sector in India along with its business prospects. Through this report we have identified Refrigerant Gas R22 Bottling project as a lucrative investment avenue.

Tags

#refrigerantgasr22 #r22gas #refrigerantgas #industrialgases
#DetailedProjectReport #businessconsultant #BusinessPlan
#feasibilityReport #NPCS #industrialproject #entrepreneurindia
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Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.

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The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,

Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

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Niir PROJECT CONSULTANCY SERVICES

AN ISO 9001: 2015 CERTIFIED COMPANY

Who are we?

- *One of the leading reliable names in industrial world for providing the most comprehensive technical consulting services*
- *We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad*

We at NPCS want to grow with you by providing solutions scale to suit your new operations and help you reduce risk and give a high return on application investments. We have successfully achieved top-notch quality standards with a high level of customer appreciation resulting in long lasting relation and large amount of referral work through technological breakthrough and innovative concepts. A large number of our Indian, Overseas and NRI Clients have appreciated our expertise for excellence which speaks volumes about our commitment and dedication to every client's success.

We bring deep, functional expertise, but are known for our holistic perspective: we capture value across boundaries and between the silos of any organization. We have proven a multiplier effect from optimizing the sum of the parts, not just the individual pieces. We actively encourage a culture of innovation, which facilitates the development of new technologies and ensures a high quality product.

What do we offer?

- *Project Identification*
- *Detailed Project Reports/Pre-feasibility Reports*
- *Market Research Reports*
- *Business Plan*
- *Technology Books and Directory*
- *Industry Trend*
- *Databases on CD-ROM*
- *Laboratory Testing Services*
- *Turnkey Project Consultancy/Solutions*
- *Entrepreneur India (An Industrial Monthly Journal)*

How are we different ?

- *We have two decades long experience in project consultancy and market research field*
- *We empower our customers with the prerequisite know-how to take sound business decisions*
- *We help catalyze business growth by providing distinctive and profound market analysis*
- *We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors*
- *We use authentic & reliable sources to ensure business precision*

Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation

Who do we Serve?

- Public-sector Companies
- Corporates
- Government Undertakings
- Individual Entrepreneurs
- NRI's
- Foreign Investors
- Non-profit Organizations, NBFC's
- Educational Institutions
- Embassies & Consulates
- Consultancies
- Industry / trade associations

Sectors We Cover

- Ayurvedic And Herbal Medicines, Herbal Cosmetics
- Alcoholic And Non Alcoholic Beverages, Drinks
- Adhesives, Industrial Adhesive, Sealants, Glues, Gum & Resin
- Activated Carbon & Activated Charcoal
- Aluminium And Aluminium Extrusion Profiles & Sections,
- Bio-fertilizers And Biotechnology
- Breakfast Snacks And Cereal Food
- Bicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling

Sectors We Cover *Conti...*

- Bamboo And Cane Based Projects
- Building Materials And Construction Projects
- Biodegradable & Bioplastic Based Projects
- Chemicals (Organic And Inorganic)
- Confectionery, Bakery/Baking And Other Food
- Cereal Processing
- Coconut And Coconut Based Products
- Cold Storage For Fruits & Vegetables
- Coal & Coal Byproduct

Sectors We Cover *Cont...*

- Copper & Copper Based Projects
- Dairy/Milk Processing
- Disinfectants, Pesticides, Insecticides, Mosquito Repellents,
- Electrical, Electronic And Computer based Projects
- Essential Oils, Oils & Fats And Allied
- Engineering Goods
- Fibre Glass & Float Glass
- Fast Moving Consumer Goods
- Food, Bakery, Agro Processing

Sectors We Cover *Cont...*

- Fruits & Vegetables Processing
- Ferro Alloys Based Projects
- Fertilizers & Biofertilizers
- Ginger & Ginger Based Projects
- Herbs And Medicinal Cultivation And Jatropha (Biofuel)
- Hotel & Hospitality Projects
- Hospital Based Projects
- Herbal Based Projects
- Inks, Stationery And Export Industries

Sectors We Cover

Cont...

- Infrastructure Projects
- Jute & Jute Based Products
- Leather And Leather Based Projects
- Leisure & Entertainment Based Projects
- Livestock Farming Of Birds & Animals
- Minerals And Minerals
- Maize Processing(Wet Milling) & Maize Based Projects
- Medical Plastics, Disposables Plastic Syringe, Blood Bags
- Organic Farming, Neem Products Etc.

Sectors We Cover *Cont...*

- Paints, Pigments, Varnish & Lacquer
- Paper And Paper Board, Paper Recycling Projects
- Printing Inks
- Packaging Based Projects
- Perfumes, Cosmetics And Flavours
- Power Generation Based Projects & Renewable Energy Based Projects
- Pharmaceuticals And Drugs
- Plantations, Farming And Cultivations
- Plastic Film, Plastic Waste And Plastic Compounds
- Plastic, PVC, PET, HDPE, LDPE Etc.

Sectors We Cover *Cont...*

- Potato And Potato Based Projects
- Printing And Packaging
- Real Estate, Leisure And Hospitality
- Rubber And Rubber Products
- Soaps And Detergents
- Stationary Products
- Spices And Snacks Food
- Steel & Steel Products
- Textile Auxiliary And Chemicals

Sectors We Cover *Cont...*

- Township & Residential Complex
- Textiles And Readymade Garments
- Waste Management & Recycling
- Wood & Wood Products
- Water Industry(Packaged Drinking Water & Mineral Water)
- Wire & Cable

The main title "MARKET RESEARCH REPORTS" is centered on the page. The text is in a large, bold, yellow, sans-serif font and is set against a solid blue rectangular background. To the left of this title, there are several overlapping, semi-transparent geometric shapes in shades of orange, red, and teal.

Objective

- ∞ To get a detailed scenario of the industry along with its structure and classification
- ∞ To provide a comprehensive analysis of the industry by covering aspects like:
 - ∞ Growth drivers of the industry
 - ∞ Latest market trends
 - ∞ Insights on regulatory framework
 - ∞ SWOT Analysis
 - ∞ Demand-Supply Situation
 - ∞ Foreign Trade
 - ∞ Porters 5 Forces Analysis

Objective

- ⌘ To provide forecasts of key parameters which helps to anticipate the industry performance
- ⌘ To help chart growth trajectory of a business by detailing the factors that affect the industry growth
- ⌘ To help an entrepreneur/manager in keeping abreast with the changes in the industry
- ⌘ To evaluate the competitive landscape of the industry by detailing:
 - ⌘ Key players with their market shares
 - ⌘ Financial comparison of present players

Clientele

- ⌘ Venturist/Capitalists
- ⌘ Entrepreneur/Companies
- ⌘ Industry Researchers
- ⌘ Investment Funds
- ⌘ Foreign Investors, NRI's
- ⌘ Project Consultants/Chartered Accountants
- ⌘ Banks
- ⌘ Corporates

[Click here for list](#)

Data Sources



Scope & Coverage



Our Team

- ⌘ Our research team comprises of experts from various financial fields:
- ⌘ MBA's
- ⌘ Industry Researchers
- ⌘ Financial Planners
- ⌘ Research veterans with decades of experience

Structure of the Report

- 1. Overview
- 2. Market Analysis
 - 2.1 Growth Drivers
 - 2.2 Emerging Trends in the Industry
 - 2.3 Regulatory Framework
 - 2.4 SWOT Analysis
 - 2.5 Herfindahl–Hirschman Index (HHI)
- 3. Market Forecasts
- 4. Key Players

Structure of the Report

Cont

- ⌘5. Key Financials and Analysis
 - ⌘5.1 Contact Information
 - ⌘5.2 Key Financials
 - ⌘5.3 Financial comparison
- ⌘6. Industry Size & Outlook

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Contact us

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THANK YOU

For more information, visit us at:

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